

B210A (Form 210A) (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the partial transfer, other than for security, of an undivided interest in the claim referenced in this evidence and notice.

Citigroup Global Markets Inc.

Name of Transferee

Banco Banif, S.A.

Name of Transferor

Name and Address where notices to transferee should be sent:

Citigroup Global Markets Inc.
390 Greenwich Street, 4th floor
New York, New York 10013
Attn: Marc Heimowitz
Phone: 212-723-1058
Email: marc.heimowitz@citi.com

Court Claim # (if known): 66962

Amount of Claim: \$657,432,812.50

Amount of Claim Transferred:

\$168,586,777.50

ISIN/CUSIP: See Schedule 1 to the attached Agreement and Evidence of Partial Transfer of Claim

Blocking Number: See the addendum to the Amended Proof of Claim

Date Claim Filed: July 28, 2010

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019
Attn: Douglas R. Davis
Phone: 212-373-3000
Email: ddavis@paulweiss.com

Phone: + 34 915208500

Last Four Digits of Acct #: 6010

Name and address where transferee payments should be sent (if different from above):

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 8/10/10

Form 210B (12/09)

IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc.

Case No. 08-13555

**NOTICE OF PARTIAL TRANSFER OF CLAIM
OTHER THAN FOR SECURITY**

Claim No. 66962 was filed or deemed filed under 11 U.S.C. § 1111(a) in this case by the alleged transferor. As evidence of the transfer of that claim, the transferee filed a Partial Transfer of Claim Other than for Security in the clerk's office of this court on August 10, 2010.

Banco Banif, S.A.
Name of Alleged Transferor

Citigroup Global Markets Inc.
Name of Transferee

Address of Alleged Transferor:

Banco Banif, S.A.
Paseo de la Castellana 53,
28046 Madrid, Spain
Attn: Cristina Porres De Mateo / Elena Diaz Latorre
Phone: +34 915208500
Email: cporresd@banif.es / ediaz@banif.es

Address of Transferee:

Citigroup Global Markets Inc.
390 Greenwich Street, 4th floor
New York, New York 10013
Attn: Marc Heimowitz
Phone: 212-723-1058
Email: marc.heimowitz@citi.com

With copies to:

DLA Piper Spain S.L.
Paseo de la Castellana, 35-2
28046 Madrid, Spain
Attn: Maria Segimon, Esq.

DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Attn: William M. Goldman, Esq.

With a copy to:

Paul, Weiss, Rifkind, Wharton & Garrison LLP
1285 Avenue of the Americas
New York, New York 10019
Attn: Douglas R. Davis
Phone: 212-373-3000
Email: ddavis@paulweiss.com

~ DEADLINE TO OBJECT TO TRANSFER ~

The alleged transferor of the claim is hereby notified that objections must be filed with the court within twenty-one (21) days of the mailing of this notice. If no objection is timely received by the court, the transferee will be substituted as the original claimant without further order of the court.

Date: _____

CLERK OF THE COURT

AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM
UNDER LEHMAN PROGRAMS SECURITIES

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Banco Banif, S.A** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **Citigroup Global Markets Inc.** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the securities and notional amount specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number **51582** filed by or on behalf of **Seller** (the "**Proof of Claim**") and Proof of Claim Number **66962** (amending Proof of Claim Number 51582) filed by or on behalf of Seller on July 28, 2010 against Lehman Brothers Holdings, Inc., debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, principal, interest, damages, penalties, fees or any other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to or evidencing the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, and any and all of Seller's right, title and interest in, to and under any right or remedy of Seller or any prior seller against any prior seller in respect of the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.


2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to

execute and perform its obligations under this Agreement and Evidence of Partial Transfer of Claim; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will give rise to any setoff, defense or counterclaim or will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other allowed unsecured claims that are not entitled to priority under section 507 of the Bankruptcy Code and that are not subordinated; and (g) as of the date of this Agreement and Evidence of Partial Transfer of Claim the Purchased Securities have not been accelerated by the Seller.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives, with respect only to the Transferred Claims, to the fullest extent permitted by law any notice or right to receive notice of a hearing with respect to such transfer pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Partial Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Partial Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event on no later than the third (3rd) business day (following receipt) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, (but in any event on no later than the third (3rd) business day following the date hereof), to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Partial Transfer of Claim supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.



6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Partial Transfer of Claim, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York with respect to proceedings arising under this agreement or related to its interpretation or enforcement. Each party hereto consents to service of process with respect to proceedings arising under this agreement or related to its interpretation or enforcement, by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF PARTIAL TRANSFER OF CLAIM is executed this 29th day of July 2010.

Banco Banif, S.A.

Citigroup Global Markets Inc.

By: 

By: 

Name: José Manuel Maceda

Name: ROHIT BANSAL

Title: CEO

Title: Managing Director

Paseo de la Castellana 53, 8ª Planta

390 Greenwich Street, 4th Floor

Madrid 28036

New York, NY 10013

Schedule 1

Transferred Portion of Claim

Purchased Claim

100% of Seller's interest in the following nineteen (19) securities covered by the Proof of Claim.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Maturity
CAPITAL PROTECTED ON EUROSTOXX 50	XS0221419459	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	USD 5,570,000	6/17/2010
USD DENOMINATED NOTE ON DOW JONES EUROSTOXX 50	XS0222198631	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	USD 600,000	6/17/2010
5 YEAR EQUITY LINKED NOTE ON DJ EUROSTOXX 50	XS0234511821	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	USD 3,240,000	11/21/2010
5 YEAR ELN ON DJ EUROSTOXX 50	XS0241359180	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	USD 3,205,000	1/30/2011
5 YR ELN ON DJ EUROSTOXX 50	XS0247770067	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 1,810,000 / USD 2,565,675 equivalent	3/24/2011
CAPITAL PROTECTED EQUITY LINKED NOTE	XS0219677423	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 1,500,000 / USD 2,126,250 equivalent	5/27/2011
5 YR EQUITY LINKED NOTE ON DJ EUROSTOXX 50	XS0282208049	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 17,269,000 / USD 24,478,807.50 equivalent	2/9/2012
5 YR ELN NOTE ON DJ EUROSTOXX 50	XS0287443237	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 3,000,000 / USD 4,252,500 equivalent	2/22/2012
5 YR ELN ON DJ EUROSTOXX 50	XS0288035164	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 3,400,000 / USD 4,819,500 equivalent	2/27/2012
EUR 7 YEAR CAPITAL PROTECTED NOTE	XS0225471431	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 1,100,000 / USD 1,559,250 equivalent	8/1/2012
7.5 YEAR ELN ON DJ EUROSTOXX 50	XS0234198587	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 3,500,000 / USD 4,961,250 equivalent	5/14/2013
7.5 YR ELN ON DJ EUROSTOXX 50	XS0247984965	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 2,500,000 USD 3,543,750 equivalent	9/28/2013
5 YR ELN ON DJ EUROSTOXX 50	XS0244837547	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 1,600,000 / USD 2,268,000 equivalent	2/28/2011
2 YRS EQUITY LINKED NOTE ON IBLEX 35	XS0335758586	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 885,000 / USD 1,254,487.50 equivalent	12/21/2009
REVERSE CONVERTIBLE NOTE	XS0335346556	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 1,250,000 / USD 1,771,875 equivalent	12/8/2008
REVERSE CONVERTIBLE NOTE	XS0326264750	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 908,000 / USD 1,287,090 equivalent	10/24/2008
HIGH YIELD GAP NOTE LINKED TO SX5E	XS0241421089	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 41,579,000 / USD 58,938,232.50 equivalent	1/25/2011
HIGH YIELD GAP NOTE LINKED TO DJ EUROSTOXX50	XS0247687162	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 28,932,000 / USD 41,011,110 equivalent	4/4/2011

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Schedule I

2Y EQUITY LINKED NOTE ON DJ EURO STOXX 50	XS0350105135	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holding Inc.	EUR 800,0000 / USD 1,134,000 equivalent	3/4/2010
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United States Bankruptcy Court/Southern District of New York	
Lehman Brothers Holdings Claims Processing Center	
c/o Epiq Bankruptcy Solutions, LLC	
FDR Station, P.O. Box 5076	
New York, NY 10150-5076	
In Re:	Chapter 11
Lehman Brothers Holdings Inc., et al.,	Case No. 08-13555 (JMP)
Debtors.	(Jointly Administered)

LEHMAN SECURITIES PROGRAMS PROOF OF CLAIM

Filed: USBC - Southern District of New York
Lehman Brothers Holdings Inc., Et Al.
08-13555 (JMP) 0000066962



Note: This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <http://www.lehman-docket.com> as of July 17, 2009

Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)		<input checked="" type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim.
Banco Banif, S.A. Attention: Ms. Cristina Porres de Mateo / Ms. Elena Díaz Latorre Paseo de la Castellana, 53 28046 Madrid, Spain		Court Claim Number: 51582 (If known)
Telephone number: +34 915208500 Email Address: cporres@banif.es / ediaz@banif.es		Filed on: October 28, 2009
Name and address where payment should be sent (if different from above): Account number: ES7400863206190010111022 Banco Banif, S.A. Paseo de la Castellana 53, 28046, Madrid, Spain		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.
Telephone number: Email Address:		

JUL 28 2010

1. Provide the total amount of your claim based on Lehman Programs Securities. Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates.

Amount of Claim: \$657,432,812.50 in principal plus unliquidated interest

☒ Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.

2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates.

International Securities Identification Number (ISIN): See attached Addendum to Amended Proof of Claim.

3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim. You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates.

Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:

See attached Addendum to Amended Proof of Claim.

4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim. You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers.

Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:

See attached Addendum to Amended Proof of Claim.

5. Consent to Euroclear Bank, Clearstream Bank or Other Depository: By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions

FOR COURT USE ONLY

Date:
July 15, 2010.

Signature:
Mr. Vincent J. Roldan, as Attorney. See attached Addendum to Proof of Claim for additional information.

INSTRUCTIONS FOR PROOF OF CLAIM FORM

The questions on the Proof of Claim form include instructions for completing each question. The instructions and definitions below are general explanations of the law. In certain circumstances, such as bankruptcy cases not filed voluntarily by the debtor, there may be exceptions to these general rules.

Creditor's Name and Address:

Fill in the name of the person or entity asserting a claim and the name and address of the person who should receive notices issued during the bankruptcy case. A separate space is provided for the payment address if it differs from the notice address. The creditor has a continuing obligation to keep the court informed of its current address. See Federal Rule of Bankruptcy Procedure (FRBP) 2002(g).

Date and Signature:

The person filing this proof of claim must sign and date it. FRBP 9011. Print the name and title, if any, of the creditor or other person authorized to file this claim. State the filer's address and telephone number if it differs from the address given on the top of the form for purposes of receiving notices. Attach a complete copy of any power of attorney. Criminal penalties apply for making a false statement on a proof of claim.

DEFINITIONS

Debtor

A debtor is the person, corporation, or other entity that has filed a bankruptcy case.

Creditor

A creditor is the person, corporation, or other entity owed a debt by the debtor on the date of the bankruptcy filing.

Claim

A claim is the creditor's right to receive payment on a debt that was owed by the debtor on the date of the bankruptcy filing. See 11 U.S.C. §101 (5). A claim may be secured or unsecured, reduced to judgment or not, liquidated or unliquidated, fixed, contingent, matured, unmatured, disputed, undisputed, legal or equitable

Proof of Claim

A proof of claim is a form used by the creditor to indicate the amount of the debt owed by the debtor on the date of the bankruptcy filing. The creditor must file the form with the Claims Agent at the following address:

Lehman Brothers Holdings Claims Processing
c/o Epiq Bankruptcy Solutions, LLC
FDR Station, PO Box 5076
New York, NY 10150- 5076

Lehman Programs Security

Any security included on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009.

INFORMATION

Acknowledgment of Filing of Claim

To receive acknowledgment of your filing, you may either enclose a stamped self-addressed envelope and a copy of this proof of claim, or you may access the Claims Agent's system (<http://www.lehman-docket.com>) to view your filed proof of claim.

Offers to Purchase a Claim

Certain entities are in the business of purchasing claims for an amount less than the face value of the claims. One or more of these entities may contact the creditor and offer to purchase the claim. Some of the written communications from these entities may easily be confused with official court documentation or communications from the debtor. These entities do not represent the bankruptcy court or the debtor. The creditor has no obligation to sell its claim. However, if the creditor decides to sell its claim, any transfer of such claim is subject to FRBP 3001(e), any applicable provisions of the Bankruptcy Code (11 U.S.C. § 101 *et seq.*), and any applicable orders of the bankruptcy court.

This amended proof of claim is filed in the chapter 11 case of Lehman Brothers Holdings Inc., (the Debtor), Case No. 08-13555 (JMP), by Banco Banif, S.A. ("Claimant").

Claimant's address is set forth on the first page of this proof of claim. Any notice relating to this proof of claim should be sent to such address with additional copies to be sent to the following addresses:

DLA Piper Spain S.L.
Paseo de la Castellana, 35-2
28046 Madrid, Spain
Attention: María Segimón, Esq.

With an additional copy to:

DLA Piper LLP (US)
1251 Avenue of the Americas
New York, New York 10020
Attention: William M. Goldman, Esq./
Vincent J. Roldan

This amended proof of claim is filed in connection with Lehman Programs Securities as that term is defined in that certain July 2, 2009 order establishing the deadline for filing proofs of claim (the "Bar Date Order"). As such, and pursuant to the express provisions of the Bar Date Order, no documentation supporting this proof of claim is attached.

This amended proof of claim amends Claim #51582 by adding the principal amounts as of September 15, 2008 to the proof of claim. Claimant is the record holder of Lehman Programs Securities in the aggregate principal amount of USD 657,432,812.50, which consist in part of the US Dollar equivalent as of September 15, 2008 of the claims covered hereby. Lehman Brothers Holdings Inc. ("LBHI") either issued, or guaranteed the full and punctual payment of all obligations related to the Lehman Programs Securities and thus is liable to Claimant for all obligations related thereto. LBHI therefore remains liable to Claimant for no less than USD 657,432,812.50 in principal together with any accrued and unpaid interest.

The principal amounts for securities denominated in Euros are converted to U.S. dollars using the September 15, 2008 exchange rate posted by the Federal Reserve Bank of New York, which is EUR 1.00 = USD 1.4175. In addition to the principal amounts set forth below, Claimant is owed additional amounts calculated in accordance with other documents relating to the applicable Lehman Programs Security. Claimant is presently unable to calculate the amount of interest due in connection with the Lehman Programs Securities covered by this proof of claim and, therefore, this proof of claim asserts an unliquidated amount of interest for all ISINs listed below.

The following chart shows each Lehman Programs Security to which this claim relates, the depository blocking reference number, the depository participant account number, the currency, the principal amounts and the total amount owed to Claimant in U.S. Dollars as of September 15, 2008.

ISIN	Blocking Reference #	Depository Participant Account Number	Currency	Principal Amount	Total Amount in U.S. Dollars as of September 15, 2008*
XS0219677423	6049355	EUROCLEAR # 96010	EUR	1,500,000	2,126,250

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 ISIN Blocking Reference # Depository Participant Account Number Currency Principal Amount Total Amount in U.S. Dollars as of September 15, 2008*

XS0221419459	6051306	EUROCLEAR # 96010	USD	5,570,000	5,570,000
XS0222198631	6051307	EUROCLEAR # 96010	USD	600,000	600,000
XS0225471431	6051308	EUROCLEAR # 96010	EUR	1,100,000	1,559,250
XS0234198587	6051309	EUROCLEAR # 96010	EUR	3,500,000	4,961,250
XS0234511821	6051310	EUROCLEAR # 96010	USD	3,240,000	3,240,000
XS0241359180	6051311	EUROCLEAR # 96010	USD	3,205,000	3,205,000
XS0241421089	6051312	EUROCLEAR # 96010	EUR	41,579,000	58,938,232.50
XS0244837547	6051331	EUROCLEAR # 96010	EUR	1,600,000	2,268,000
XS0247687162	6051332	EUROCLEAR # 96010	EUR	28,932,000	41,011,110
XS0247770067	6051333	EUROCLEAR # 96010	EUR	1,810,000	2,565,675
XS0247984965	6051334	EUROCLEAR # 96010	EUR	2,500,000	3,543,750
XS0278126510	6051335	EUROCLEAR # 96010	EUR	2,550,000	3,614,625
XS0282208049	6051338	EUROCLEAR # 96010	EUR	17,269,000	24,478,807.50
XS0283174927	6051339	EUROCLEAR # 96010	EUR	3,050,000	4,323,375
XS0283820065	6051352	EUROCLEAR # 96010	EUR	4,310,000	6,109,425
XS0284162533	6051353	EUROCLEAR # 96010	EUR	9,270,000	13,140,225
XS0284511994	6051354	EUROCLEAR # 96010	EUR	61,950,000	87,814,125
XS0284892261	6051355	EUROCLEAR # 96010	EUR	2,850,000	4,039,875
XS0286531156	6059915	EUROCLEAR # 96010	EUR	33,690,000	47,755,575
XS0287160104	6051356	EUROCLEAR # 96010	EUR	3,160,000	4,479,300
XS0287443237	6051357	EUROCLEAR # 96010	EUR	3,000,000	4,252,500
XS0278266951	6051762	EUROCLEAR # 96010	EUR	4,260,000	6,038,550
XS0279675150	6051763	EUROCLEAR # 96010	EUR	2,390,000	3,387,825
XS0288035164	6051849	EUROCLEAR # 96010	EUR	3,400,000	4,819,500
XS0288341448	6051851	EUROCLEAR # 96010	EUR	9,070,000	12,856,725
XS0289253287	6051852	EUROCLEAR # 96010	EUR	5,090,000	7,215,075
XS0289261546	6051853	EUROCLEAR # 96010	USD	250,000	250,000
XS0290250454	6051854	EUROCLEAR # 96010	EUR	2,650,000	3,756,375
XS0290251007	6051855	EUROCLEAR # 96010	EUR	11,510,000	16,315,425
XS0291347234	6051857	EUROCLEAR # 96010	EUR	3,200,000	4,536,000
XS0293628748	6051858	EUROCLEAR # 96010	EUR	27,060,000	38,357,550
XS0294778336	6051859	EUROCLEAR # 96010	EUR	3,000,000	4,252,500
XS0297155136	6051984	EUROCLEAR # 96010	EUR	3,600,000	5,103,000

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ISIN	Blocking Reference #	Depository Participant Account Number	Currency	Principal Amount	Total Amount in U.S. Dollars as of September 15, 2008*
XS0297155565	6051985	EUROCLEAR # 96010	EUR	52,140,000	73,908,450
XS0303838006	6051986	EUROCLEAR # 96010	EUR	5,870,000	8,320,725
XS0314763052	6051987	EUROCLEAR # 96010	EUR	6,667,000	9,450,472.50
XS0326264750	6051988	EUROCLEAR # 96010	EUR	908,000	1,287,090
XS0326999959	6051989	EUROCLEAR # 96010	EUR	85,605,000	121,345,087.50
XS0327398656	6051990	EUROCLEAR # 96010	USD	1,200,000	1,200,000
XS0335346556	6051991	EUROCLEAR # 96010	EUR	1,250,000	1,771,875
XS0335758586	6051992	EUROCLEAR # 96010	EUR	885,000	1,254,487.50
XS0342236295	6051994	EUROCLEAR # 96010	EUR	900,000	1,275,750
XS0350105135	6051995	EUROCLEAR # 96010	EUR	800,000	1,134,000
Total					657,432,812.50

Reservation of Rights

No judgment has been entered on any portion of the proof of claim.

The amounts of all payments on the claim have been credited and deducted for the purpose of making this proof of claim.

Claimant hereby reserves the right to assert further, additional and amended claims.

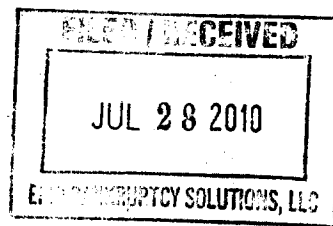
By executing and filing this proof of claim, Claimant, is not (i) waiving or releasing Claimant's rights against any other entity or person or (ii) electing a remedy which waives or otherwise affects any other remedy of Claimant.

Claimant, in executing and filing this proof of claim, does not waive any right to any security, collateral or share thereof to which it may be entitled or any right to claim specific assets or any other right or rights that it has or may have against the Debtor or any other person or persons, and expressly reserves the right to amend or supplement this proof of claim in any respect and to file additional proofs of claim for additional claims.

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